

Jobs and Skills

Glasgow Region

*comprising East Dunbartonshire, East
Renfrewshire and Glasgow City*

March 2018

A large decorative graphic on the right side of the page, consisting of a teal-colored area with a white dotted grid pattern. The grid is composed of vertical and horizontal lines of dots, creating a grid of squares. The graphic is partially cut off by the right edge of the page.

Sectoral Breakdown of Business Base, (2016)

	Glasgow Region	East Dunbartonshire	East Renfrewshire	Glasgow City	Scotland
Agriculture, forestry & fishing	1%	2%	2%	0.2%	10%
Production	5%	5%	4%	5%	6%
Construction	10%	13%	11%	9%	11%
Motor trades	2%	2%	2%	2%	3%
Wholesale	4%	4%	4%	4%	3%
Retail	10%	7%	8%	11%	8%
Transport & storage	2%	3%	2%	2%	3%
Accommodation & food services	8%	5%	5%	10%	8%
Information & communication	8%	8%	9%	9%	6%
Financial & insurance	2%	2%	2%	3%	2%
Property	5%	4%	5%	5%	3%
Professional, scientific & technical	20%	24%	23%	19%	19%
Business administration & support services	7%	7%	8%	7%	7%
Public administration & defence	0%	0%	0%	0%	0%
Education	1%	1%	1%	1%	1%
Health	5%	5%	5%	6%	4%
Arts, entertainment, recreation & other services	9%	9%	9%	9%	7%
Total	22,880	2,975	2,605	17,300	171,905

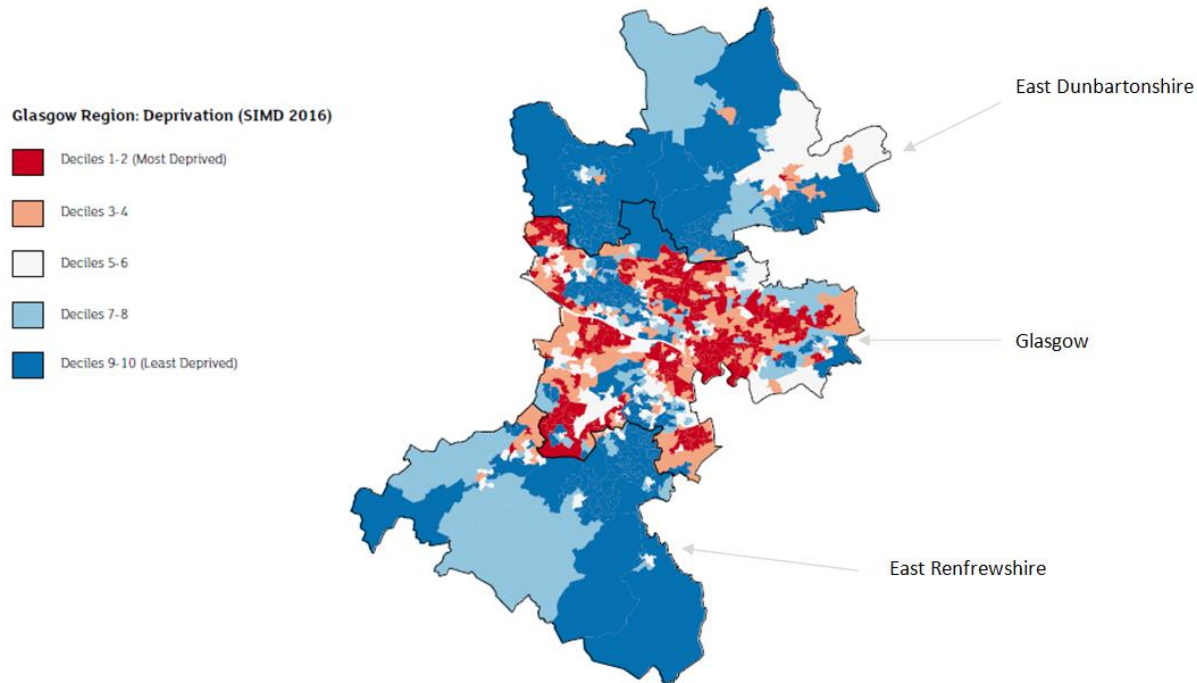
Source: UK Business Counts. 2016.

Proportions of businesses by size band, 2016

% of businesses by size band	East Dunbartonshire	East Renfrewshire	Glasgow City	Glasgow	Scotland
0-9	91%	91%	84%	86%	88%
10-49	8%	8%	13%	11%	10%
50-249	1%	1%	2%	2%	2%
250+	0%	0%	1%	1%	0%

Source: UK Business Counts

Deprivation in Glasgow Region by SIMD (2016), Deciles² 1-10



Source: Scottish Government, 2016

Population projections, change by age band 2014 – 2039

	0 -15	16-29	30-49	50-64	65-74	75+	Total
East Dunbartonshire	4%	-10%	-3%	-17%	14%	95%	6%
East Renfrewshire	14%	9%	4%	-10%	21%	89%	13%
Glasgow City	4%	-12%	4%	6%	42%	54%	7%
Glasgow Region	5%	-10%	3%	0%	34%	66%	7%
Scotland	1%	-8%	-2%	-6%	27%	85%	7%

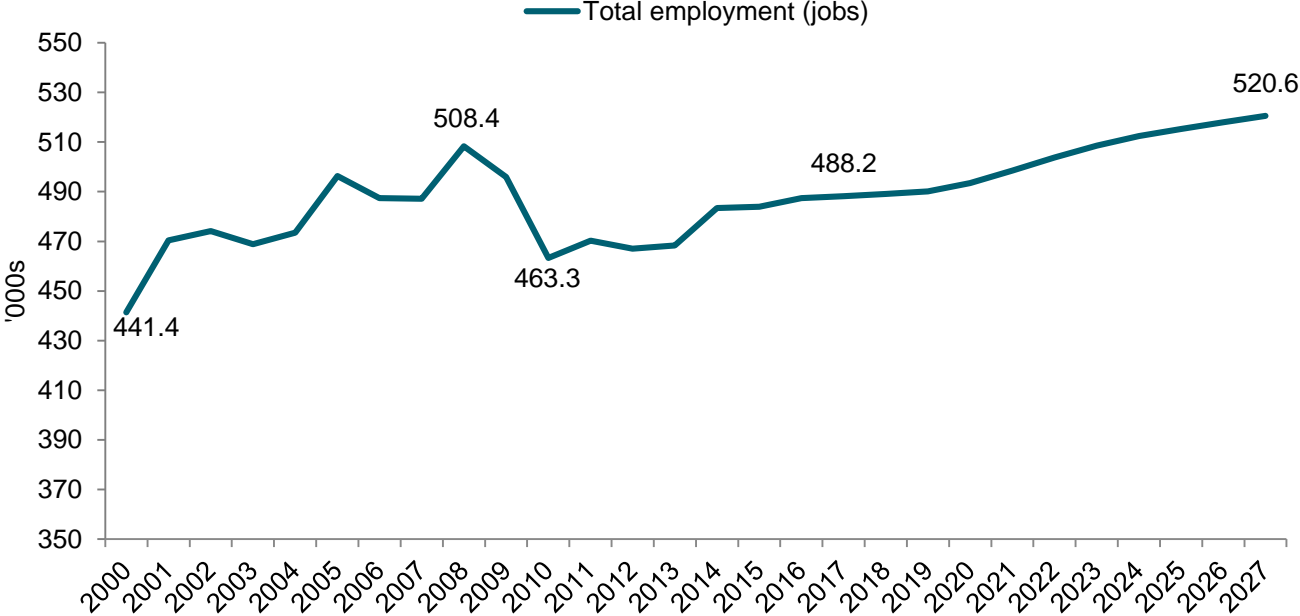
Source: National Records of Scotland.

School Leaver Destinations, 2009/10 and 2015/16

Destination	Glasgow Region	East Dunbartonshire	East Renfrewshire	Glasgow City
Higher education (%)				
2009/10	37%	52%	58%	27%
2015/16	42%	57%	61%	31%
Change	4%	6%	3%	4%
Further education (%)				
2009/10	22%	17%	14%	25%
2015/16	20%	14%	13%	24%
Change	-2%	-3%	-2%	-1%
Employment (%)				
2009/10	21%	21%	19%	21%
2015/16	25%	23%	19%	27%
Change	4%	2%	1%	6%
Unemployment (%) *				
2009/10	14%	8%	7%	19%
2015/16	9%	4%	5%	11%
Change	-6%	-4%	-2%	-7%

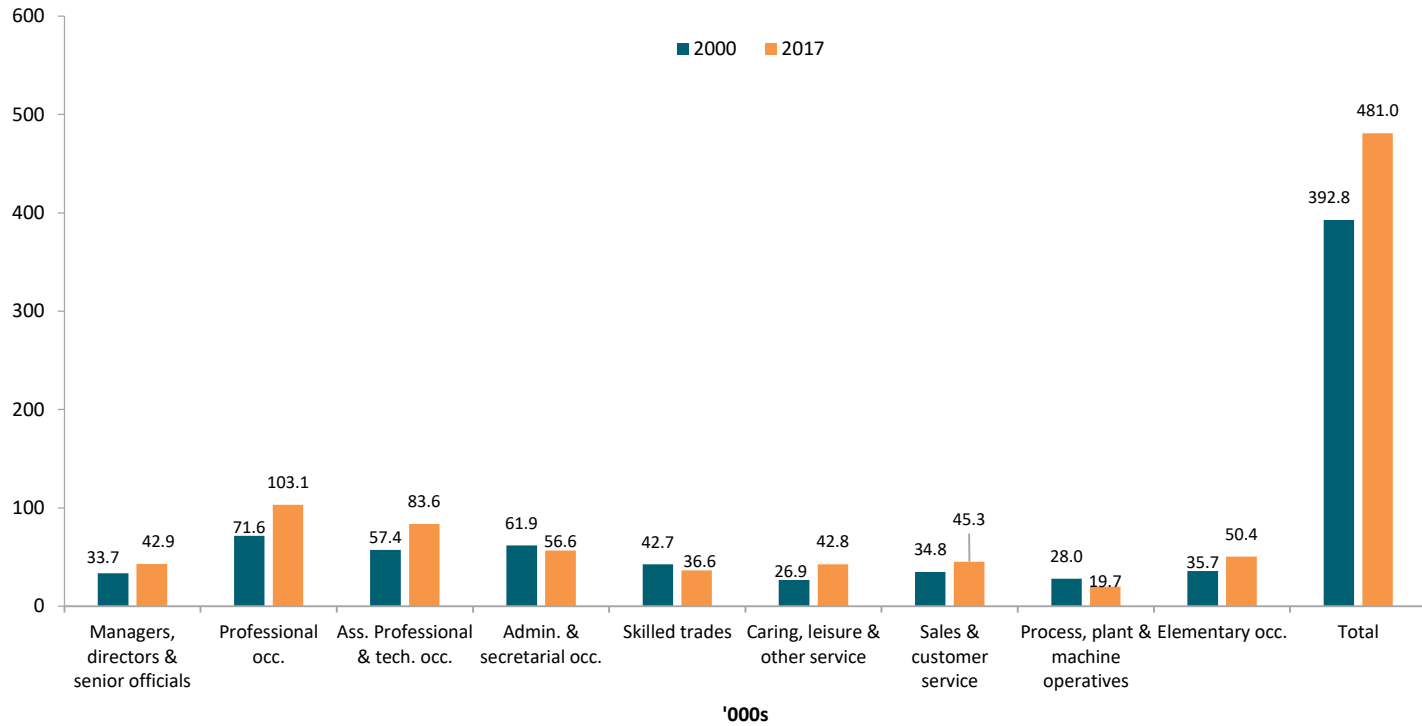
Source: Scottish Government School Leavers Destination Dataset
Unemployment Seeking and Unemployment Not Seeking.

Total Employment Projections (jobs), 2000-2027



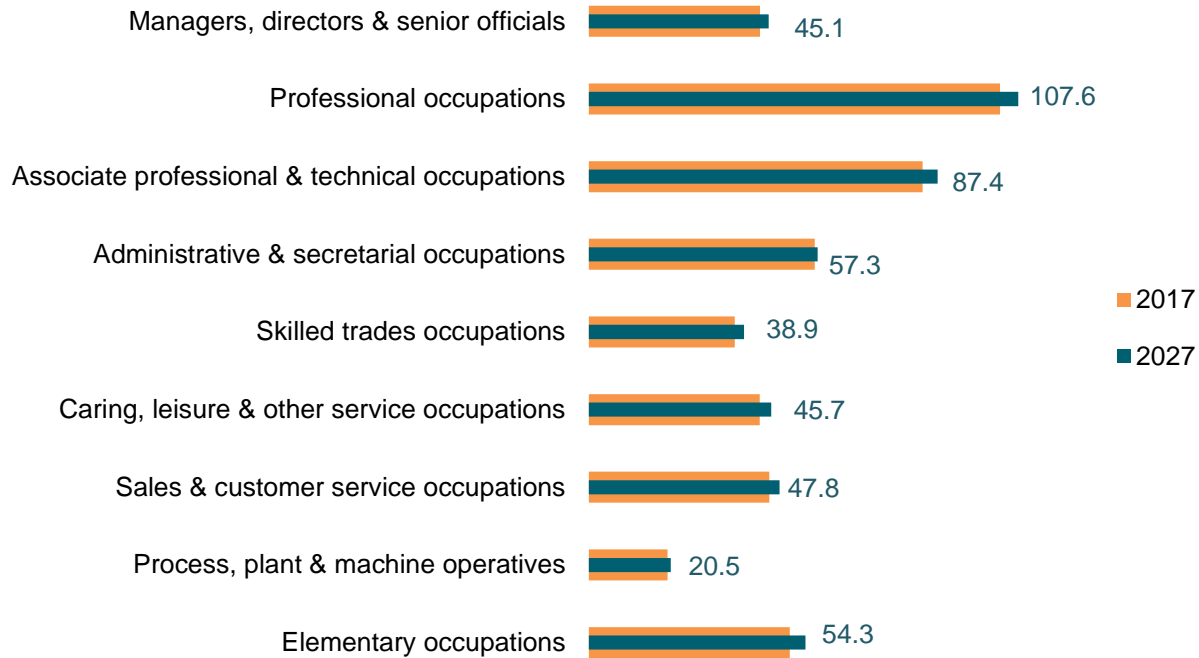
Source: Oxford Economics

Glasgow Region Occupational Structure, 2000 and 2017 (people, 000s)



Source: Oxford Economics

Total employment (people, 000s) by occupation, 2017 and 2027



Source: Oxford Economics.

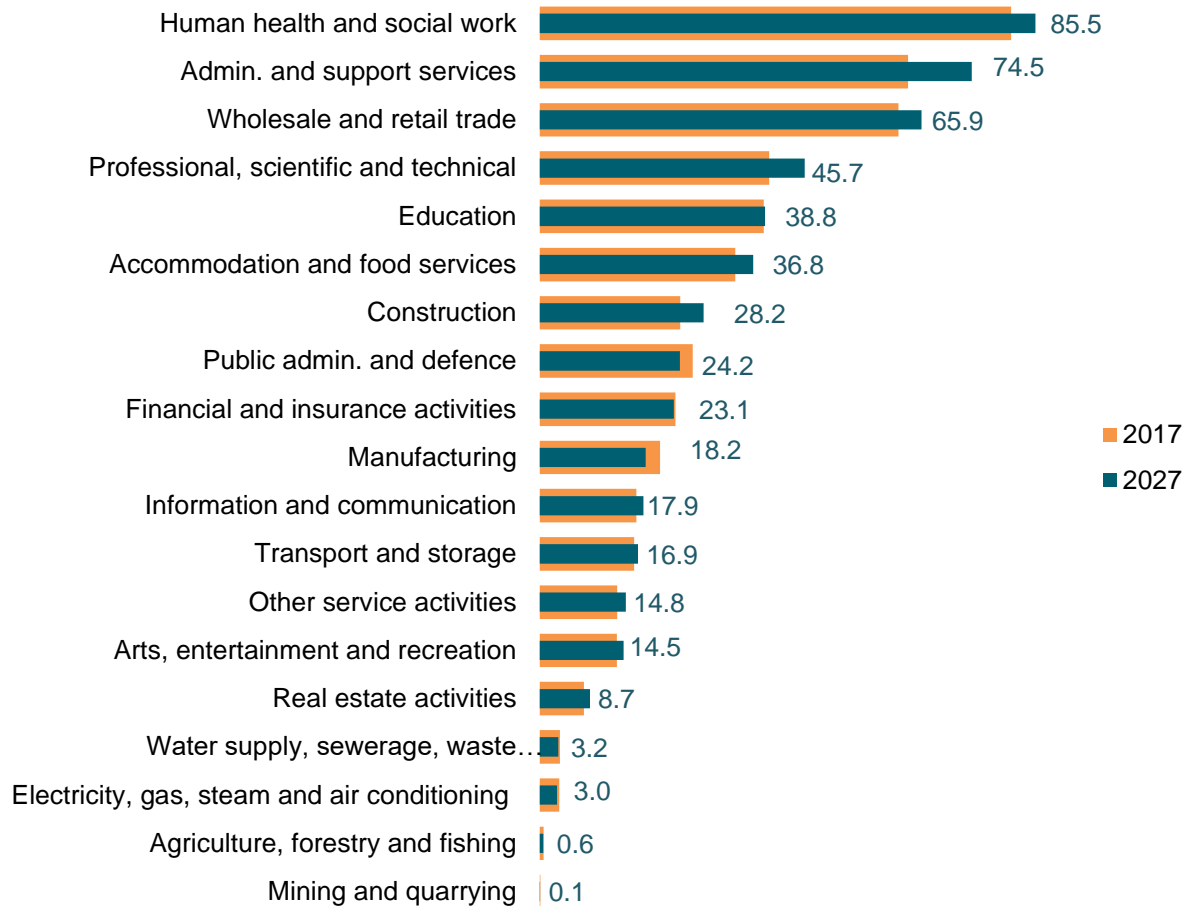
Note: Data labels for 2027 only

Expansion demand, replacement demand and total requirement (people, 000s), Glasgow Region, 2017-2027

Occupation	Expansion Demand	Replacement Demand	Total Requirement
Managers, directors & senior officials	2.3	12.9	15.2
Professional occupations	4.6	57.4	62.0
Associate professional & technical occupations	3.5	25.5	29.0
Administrative & secretarial occupations	0.3	21.5	21.9
Skilled trades occupations	2.4	13.4	15.8
Caring, leisure & other service occupations	3.2	17.2	20.4
Sales & customer service occupations	2.4	25.6	28.0
Process, plant & machine operatives	0.9	7.5	8.3
Elementary occupations	4.1	36.6	40.7
Total	23.7	217.5	241.3

Source: Oxford Economics Forecast data.

Total employment (jobs) by industrial sector, 2017 and 2027



Source: Oxford Economics.

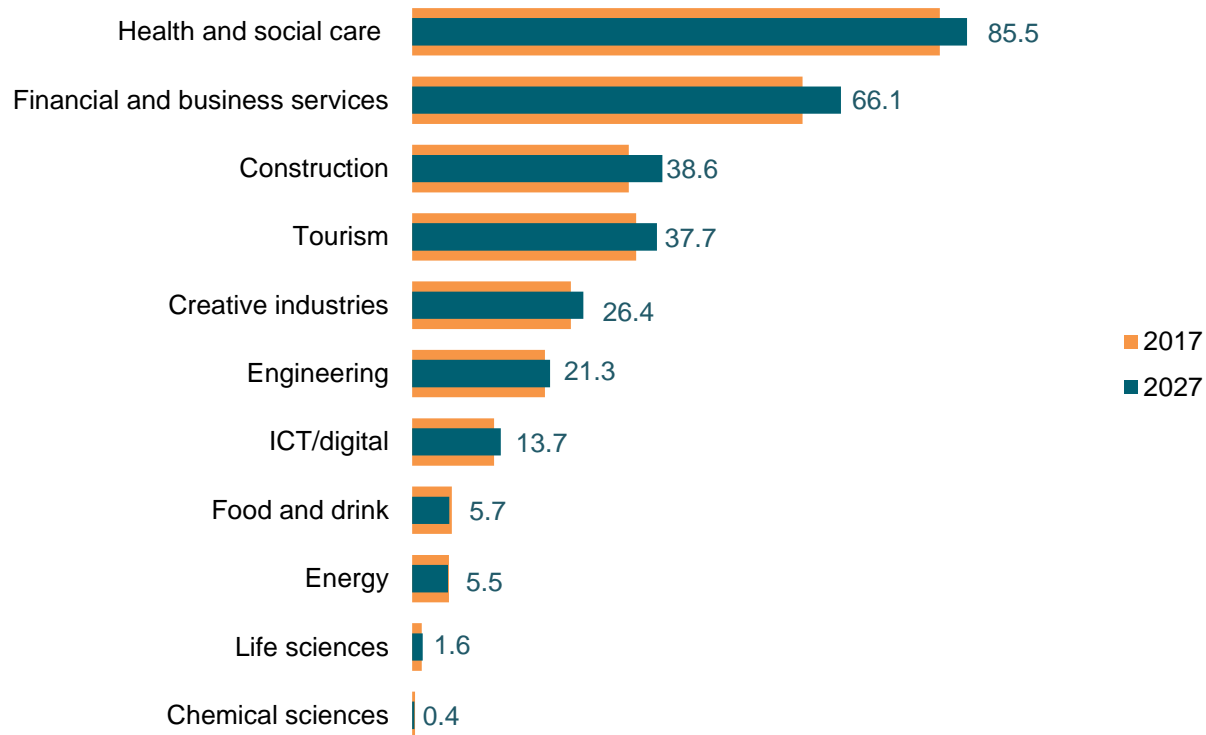
Note: Data labels for 2027 only

Expansion demand replacement demand and total requirement (jobs, 000s), Glasgow Region, 2017-2027

Sector	Expansion Demand	Replacement Demand	Total Requirement
Agriculture, forestry and fishing	-0.02	0.7	0.7
Mining and quarrying	-0.03	0.0	0.01
Manufacturing	-2.6	6.0	3.4
Electricity, gas, steam and air conditioning	-0.5	1.2	0.8
Water supply, sewerage, waste management	-0.3	4.4	4.1
Construction	3.9	9.4	13.4
Wholesale and retail trade	4.0	45.2	49.2
Transport and storage	0.8	15.0	15.8
Accommodation and food services	3.5	22.7	26.3
Information and communication	1.3	0.8	2.1
Financial and insurance activities	-0.4	0.9	0.5
Real estate activities	1.0	0.01	0.98
Professional, scientific and technical	6.5	0.5	7.0
Admin. and support services	11.7	48.2	59.9
Public admin. and defence	-3.0	12.5	9.5
Education	0.1	19.3	19.4
Human health and social work	4.1	27.3	31.4
Arts, entertainment and recreation	1.3	10.7	12.0
Other service activities	1.7	0.4	2.1
Total	33.1	225.3	258.4

Source: Oxford Economics

Total employment (jobs, 000s) by key sector, 2017 and 2027



Source: Oxford Economics.

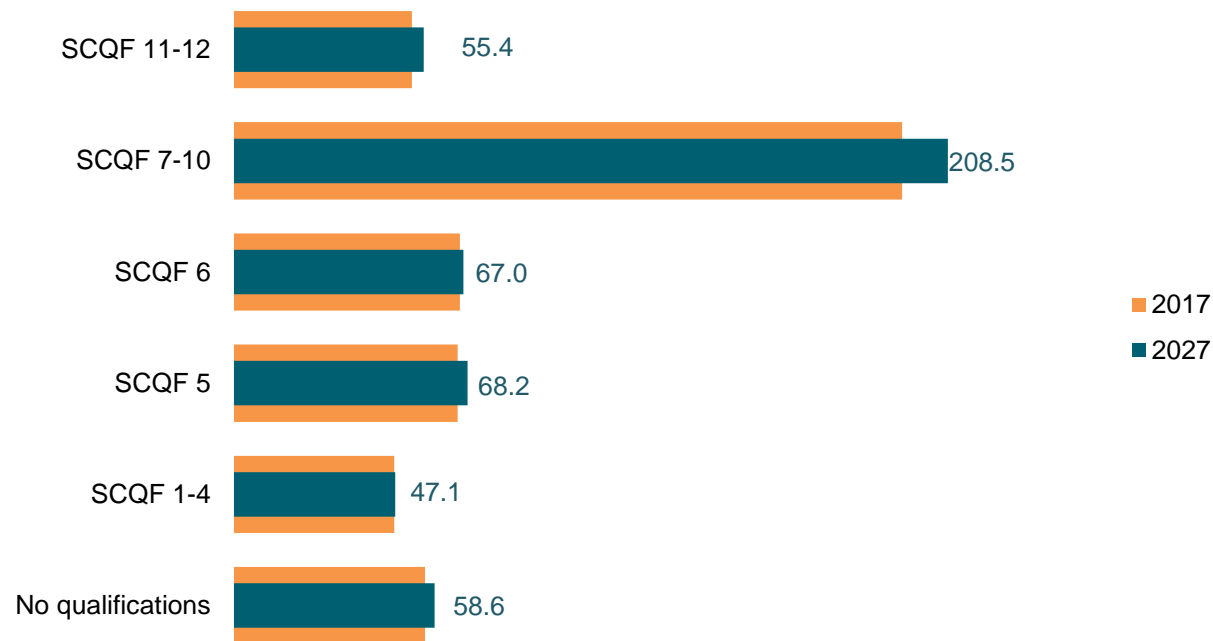
Note: Data labels for 2027 only

Expansion demand replacement demand and total requirement (jobs, 000s), Glasgow Region, 2017-2027

Key Sector	Expansion Demand	Replacement Demand	Total Requirement
Chemical sciences	-0.07	0.1	0.1
Creative industries	2.06	4.3	6.3
Construction	5.2	10.5	15.7
Energy	-0.2	1.9	1.8
Engineering	0.9	2.7	3.6
Food and drink	-0.4	2.2	1.8
Financial and business services	6.2	11.7	17.8
Health and social care	4.1	27.3	31.4
ICT/digital	1.1	0.7	1.8
Life sciences	0.1	0.1	0.3
Tourism	3.6	23.8	27.4
Total	22.7	85.3	108.0

Source: Oxford Economics

Total Employment by qualification (people, 000s), Glasgow Region, 2017 and 2027



Source: Oxford Economics.

Note: Data labels for 2027 only

Total Requirement by qualification (people, 000s), Glasgow Region, 2017-2027

Qualification	Expansion Demand	Replacement Demand	Total Requirement
SCQF 11 -12	3.5	12.8	16.3
SCQF 7 - 10	13.8	100.1	113.9
SCQF 6	0.7	31.4	32.1
SCQF 5	2.8	46.0	48.8
SCQF 1-4	0.1	10.3	10.4
No Qualifications	2.8	17.0	19.8
Total	23.7	217.5	241.3

Source: Oxford Economics.

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<https://www.skillsdevelopmentscotland.co.uk/what-we-do/partnerships/regional-skills-assessments/>